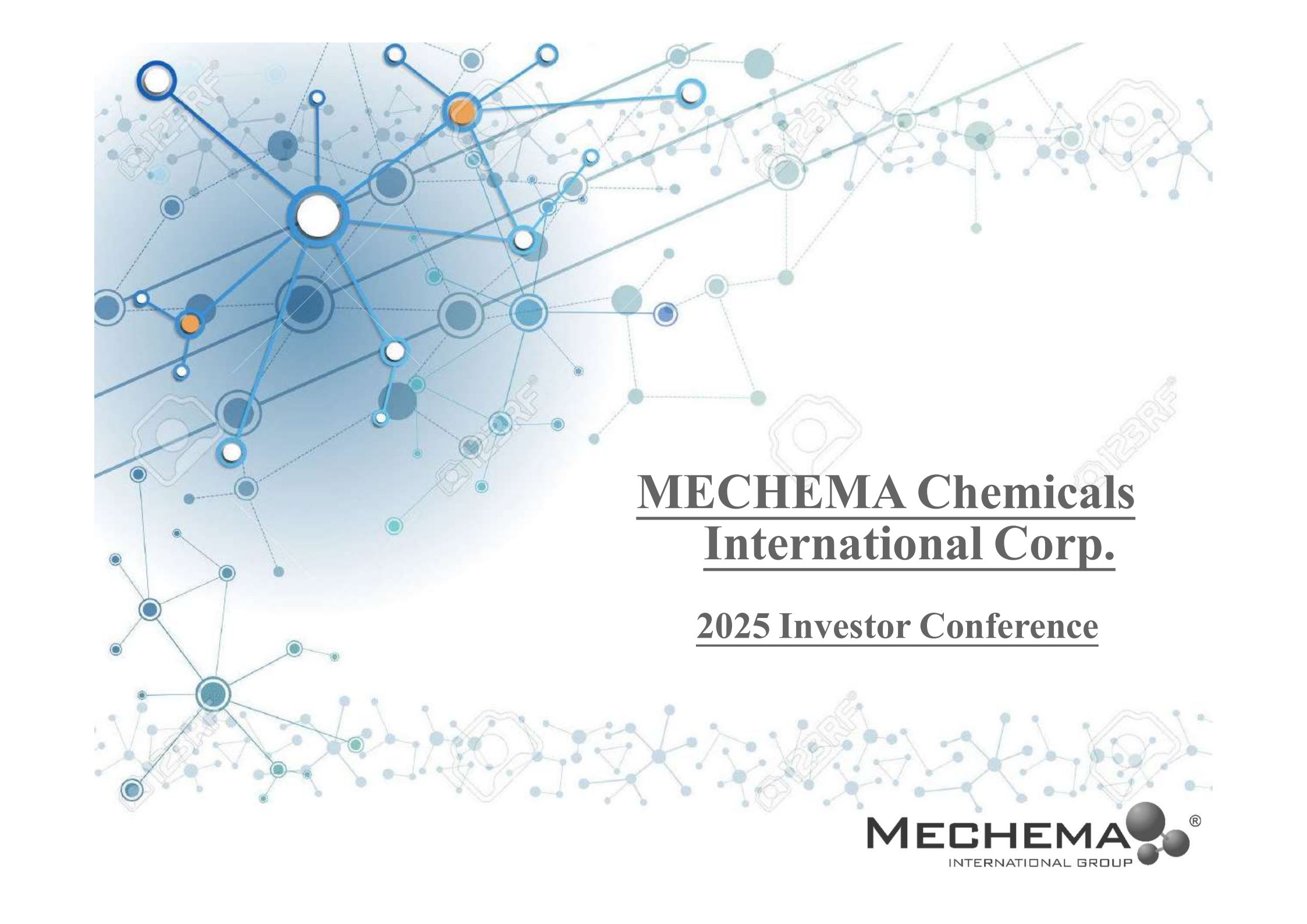




MECHEMA Chemicals International Corp.

2025 Investor Conference

Disclaimer Statement

- This presentation contains forward- looking statements which may include business prospects based on our own information and other sources. Our actual results may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to risk, uncertainty, inference and other factors beyond our control.
- The forward-looking statements in this release reflect the current belief of MECHEMA. MECHEMA undertakes no obligation to update and revise these forward-looking statements for events or circumstances that occur subsequent to such date.



AGENDA



1. GROUP OVERVIEW
2. FINANCIAL SITUATION
3. PRODUCT & MARKET

GROUP OVERVIEW

COMPANY PROFILE

Establishment : June 30, 1992

IPO (4721. TWO) : March 9, 2001

Paid-in Capital : NT\$749.86 million

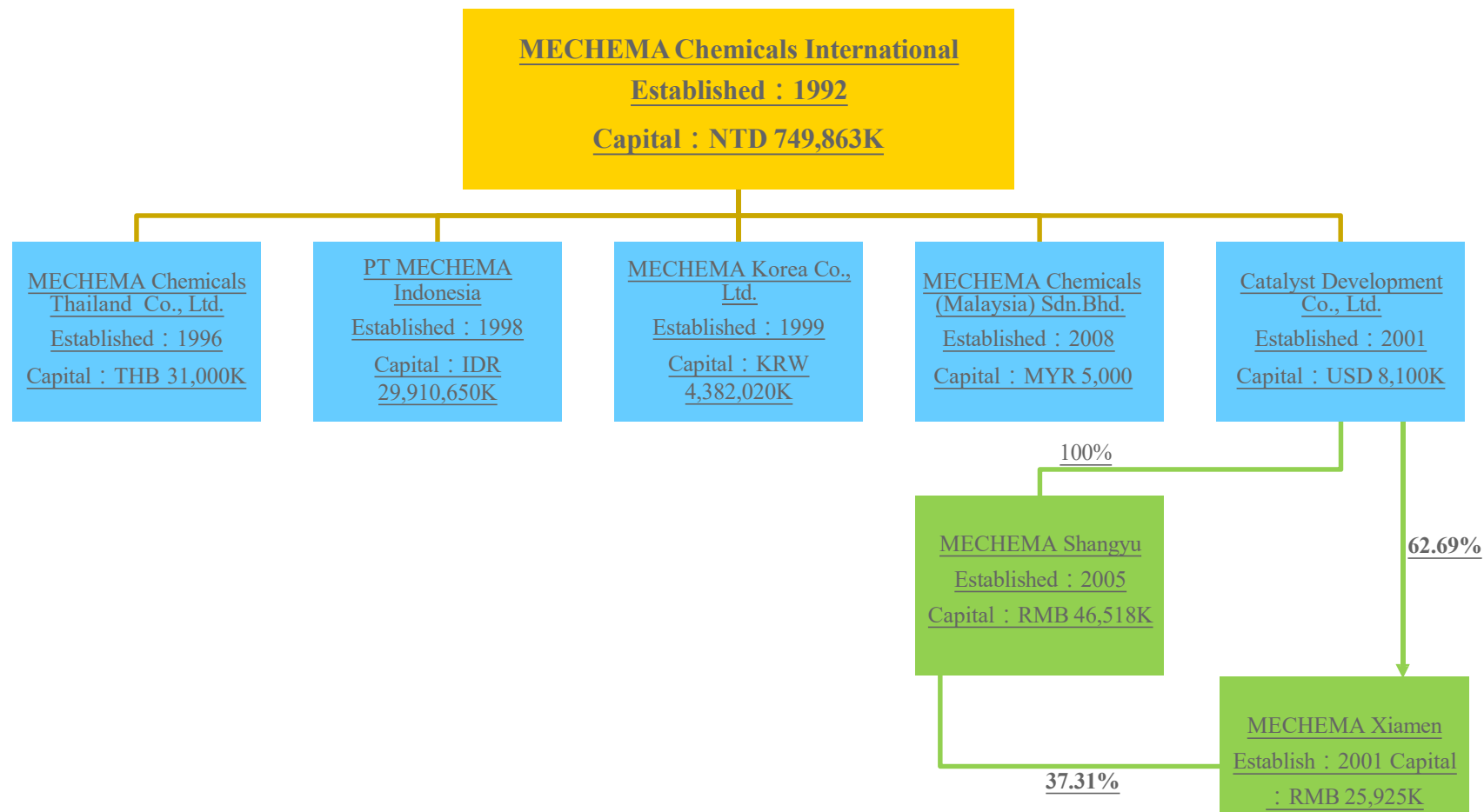
Chairman : Mr. David Yen

CEO : Mr. Nick Yen

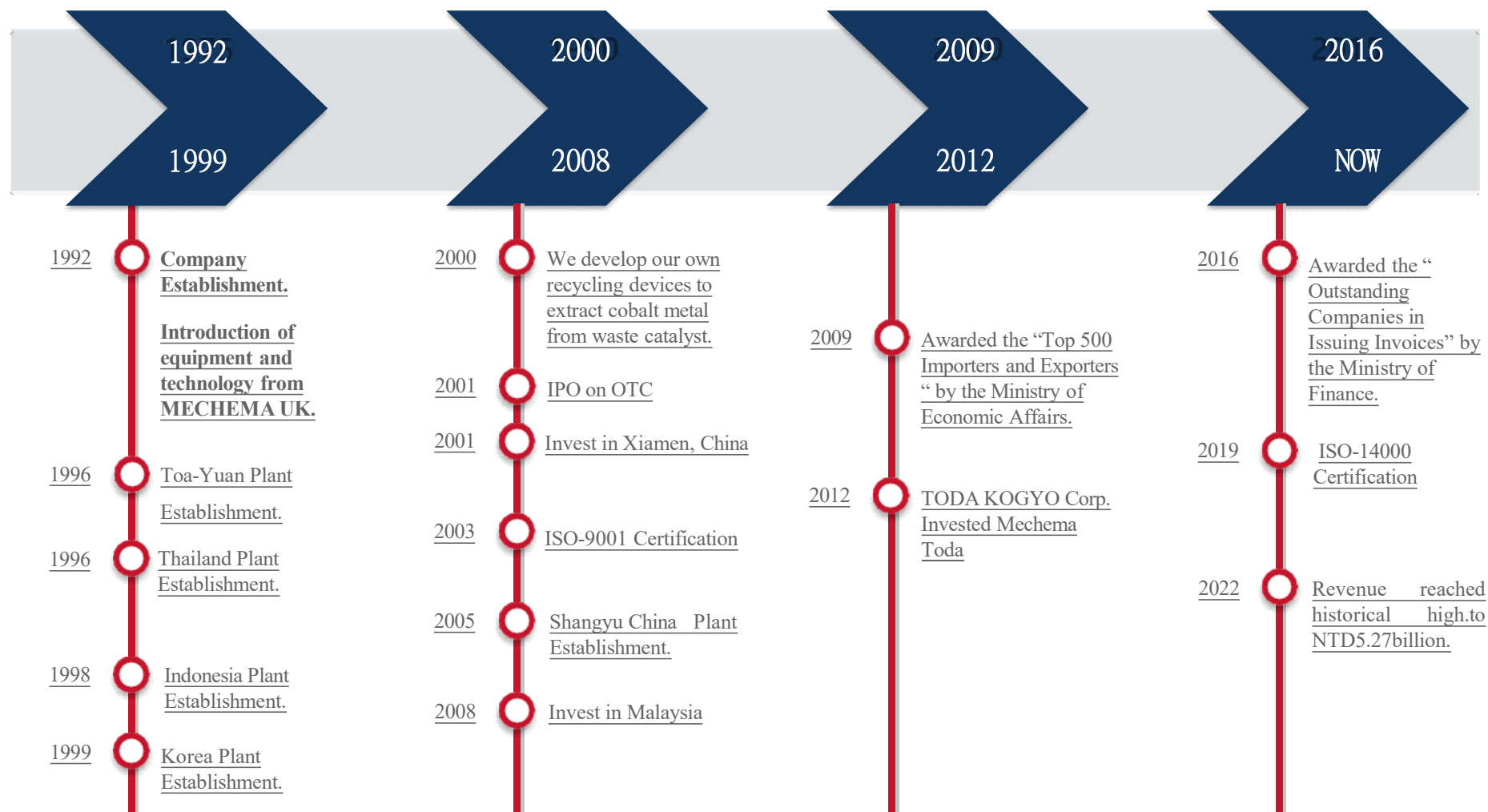
Headquarter : Kuang-Ying Industrial Park, Tao-Yuan City, Taiwan Main

Products : PTA Oxidation Catalyst& Battery Material

GROUP INVESTMENT STRUCTURE



MILESTONE



FINANCIAL SITUATION

CONSOLIDATED BALANCE SHEET

NTD / \$ Thousand	2025/06/30	2024/12/31	2024/06/30
TOTAL ASSETS	2,167,280	1,900,604	1,699,455
Cash and Bank Deposit	420,495	466,188	344,725
Notes/Accounts Receivables	553,479	398,923	417,460
Inventories	470,329	337,840	295,928
Property, Plant, Equipment	425,093	387,536	380,362
TOTAL LIABILITIES	989,170	589,205	482,147
Short-term Borrowings	636,112	481,347	253,913
Notes/Accounts Payables	84,319	32,600	51,956
TOTAL SHAREHOLDERS' EQUITY	1,178,110	1,311,399	1,217,308
Book value per share	15.71	17.49	16.2

CONSOLIDATED INCOME STATEMENTS

	NTD / \$ Thousand					
	2025Q1~Q2		2024Q1~Q2		YOY Growth	
	Amount	%	Amount	%	Amount	YOY %
Revenue	1,464,424	100	1,126,593	100	337,831	30%
Gross Profit	224,785	15	237,378	21	- 12,593	-5%
Operating Profit	144,008	10	162,941	15	- 18,933	-12%
Non-Operating Profit	- 736		12,473	1	- 13,209	-106%
Income before Tax	143,272	10	175,414	16	- 32,142	
Net Income	116,280	8	167,668	15	- 51,388	
EPS(元)	1.55		2.24		-0.69	
ROA(%)	5.72		10.02		-4.3	
ROE(%)	9.87		13.77		-3.9	

PRODUCT & MARKET

Main Products

◆ PTA Oxidation Catalyst

Cobalt Acetate (Can also be used for PET toner) Manganese Acetate/ Cobalt Manganese Bromide Catalyst

◆ Battery Material

Cobalt Sulfate / Nickel Sulfate

◆ Metal Refinery

Recycling of Catalytic Waste now. Plan to Recycling of Battery Material.

◆ Recovery Project On-Site

For PTA customers, we provide two sets of patented recycling processes

◆ Others

ODM of Special Chemical

Main Product Application

Application

Products



PTA

Catalyst for oxidation
reaction in PTA process



Clothing, PET bottles, tires, curtains



Battery materials

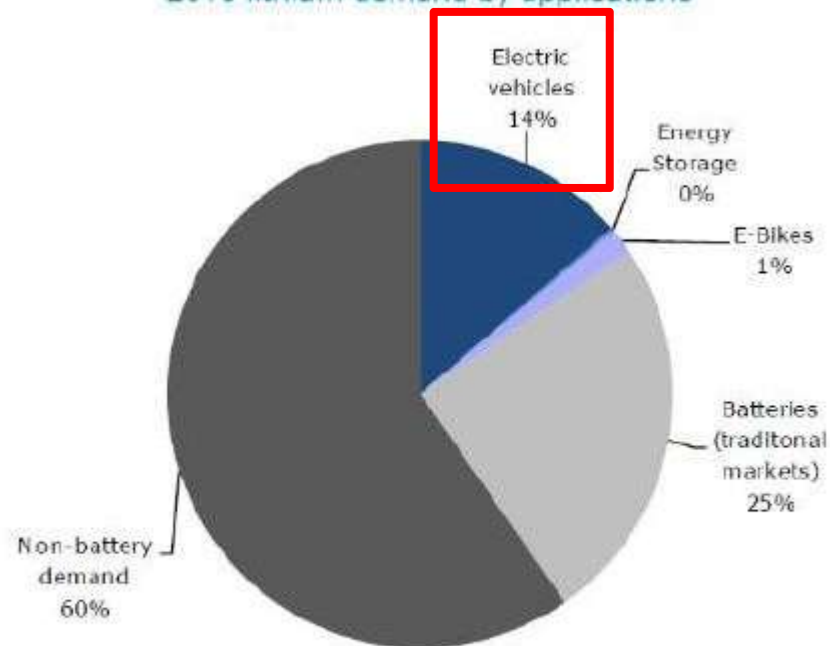
Magnetic materials and
lithium batteries in
industry



Electric cars, tools, 3C products

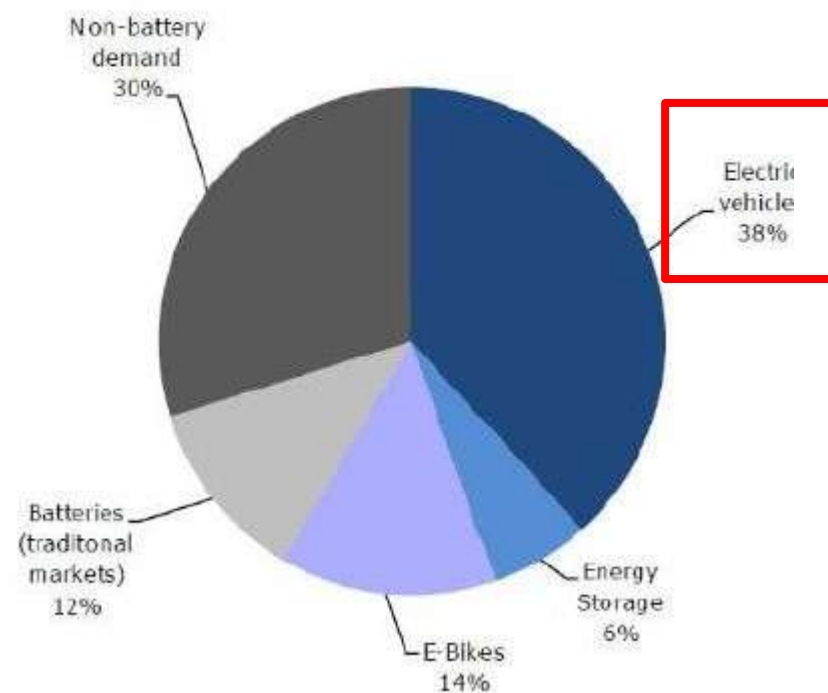
Lithium Demand by Application

2015 lithium demand by applications



Source: Deutsche Bank, Industry data

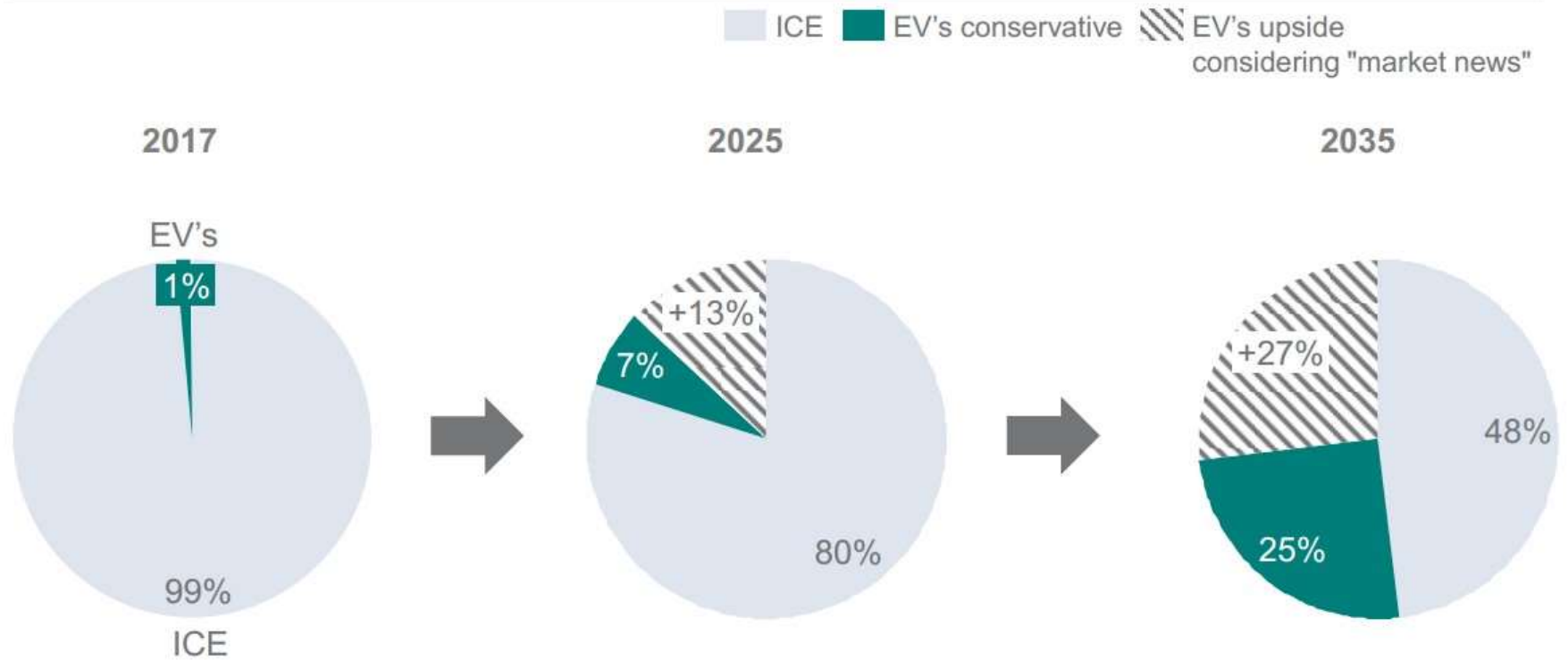
2025 lithium demand by applications



Source: Deutsche Bank, Industry data

Electric Vehicle Trend

Market Share of Electric Passenger Vehicles (Battery Electric and Plug-in Hybrids only)



資料來源：網路資料

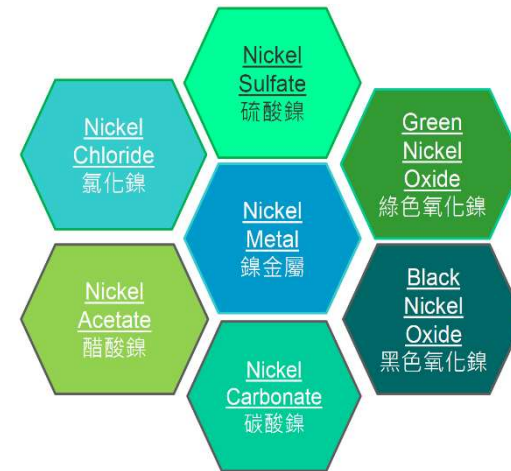
recycling market

- 1 、 Lithium batteries contain many valuable metal resources, including cobalt, lithium, nickel, manganese, copper and other resources
- 2 、 Research firm MarketsandMarkets estimates that the global lithium battery recycling market size is expected to be US\$3.6 billion in 2020 and will increase to US\$10.7 billion in 2030, with an annual growth rate of approximately 19.4%.
- 3 、 The lifespan of lithium batteries is about 9 years, and a large-scale battery retirement wave is expected in the next 5 years.

Operational Outlook

Factory expansion plan

1. Overseas factory international layout expansion assessment
2. Cobalt and nickel chemical product expansion plan
3. AI-based ESG recycling process



Thank you !