MECHEMA Chemicals International Corp.

2025 Investor Conference

MECHEMA
INTERNATIONAL GROUP

Disclaimer Statement

- This presentation contains forward- looking statements which may include business prospects based on our own information and other sources. Our actual results may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to risk, uncertainty, inference and other factors beyond our control.

- The forward-looking statements in this release reflect the current belief of MECHEMA. MECHEMA undertakes no obligation to update and revise these forward-looking statements for events or circumstances that occur subsequent to such date.

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AGENDA

1. GROUP OVERVIEW

2. FINANCIAL SITUATION

3. PRODUCT & MARKET

GROUP OVERVIEW

COMPANY PROFILE

Establishment：June 30, 1992

IPO (4721. TWO)：March 9, 2001

Paid-in Capital：NT$749.86 million

Chairman：Mr. David Yen

CEO：Mr. Nick Yen

Headquarter：Kuang-Ying Industrial Park, Tao-Yuan City, Taiwan Main

Products：PTA Oxidation Catalyst& Battery Material

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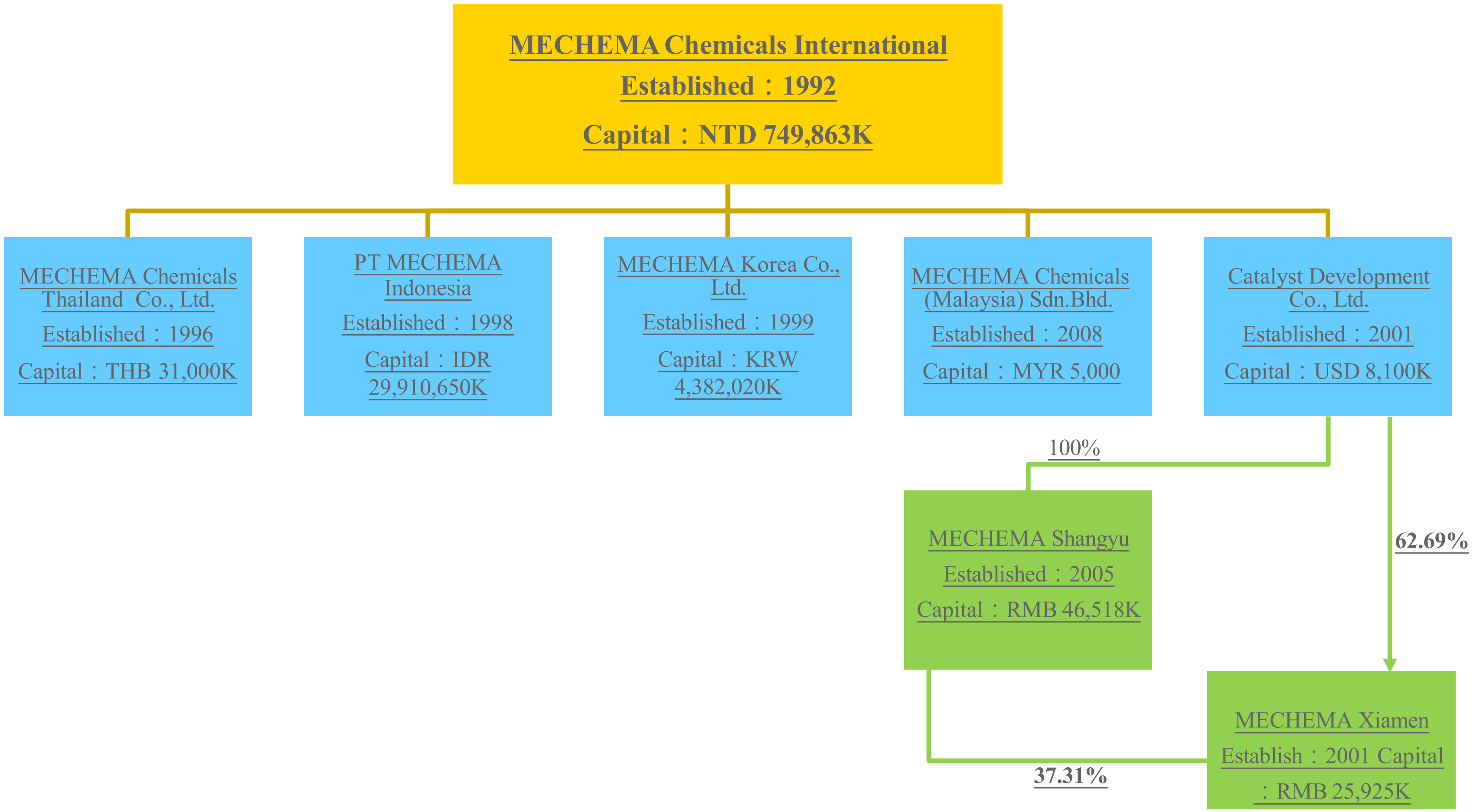
GROUP INVESTMENT STRUCTURE



MILESTONE

1992 – 1999

1992 **Company Establishment.**

Introduction of equipment and technology from MECHEMA UK.

1996 Toa-Yuan Plant Establishment.

1996 Thailand Plant Establishment.

1998 Indonesia Plant Establishment.

1999 Korea Plant Establishment.

2000 – 2008

2000 We develop our own recycling devices to extract cobalt metal from waste catalyst.

2001 IPO on OTC

2001 Invest in Xiamen, China

2003 ISO-9001 Certification

2005 Shangyu China Plant Establishment.

2008 Invest in Malaysia

2009 – 2012

2009 Awarded the "Top 500 Importers and Exporters " by the Ministry of Economic Affairs.

2012 TODA KOGYO Corp. Invested Mechema Toda

2016 – NOW

2016 Awarded the " Outstanding Companies in Issuing Invoices" by the Ministry of Finance.

2019 ISO-14000 Certification

2022 Revenue reached historical high.to NTD5.27billion.

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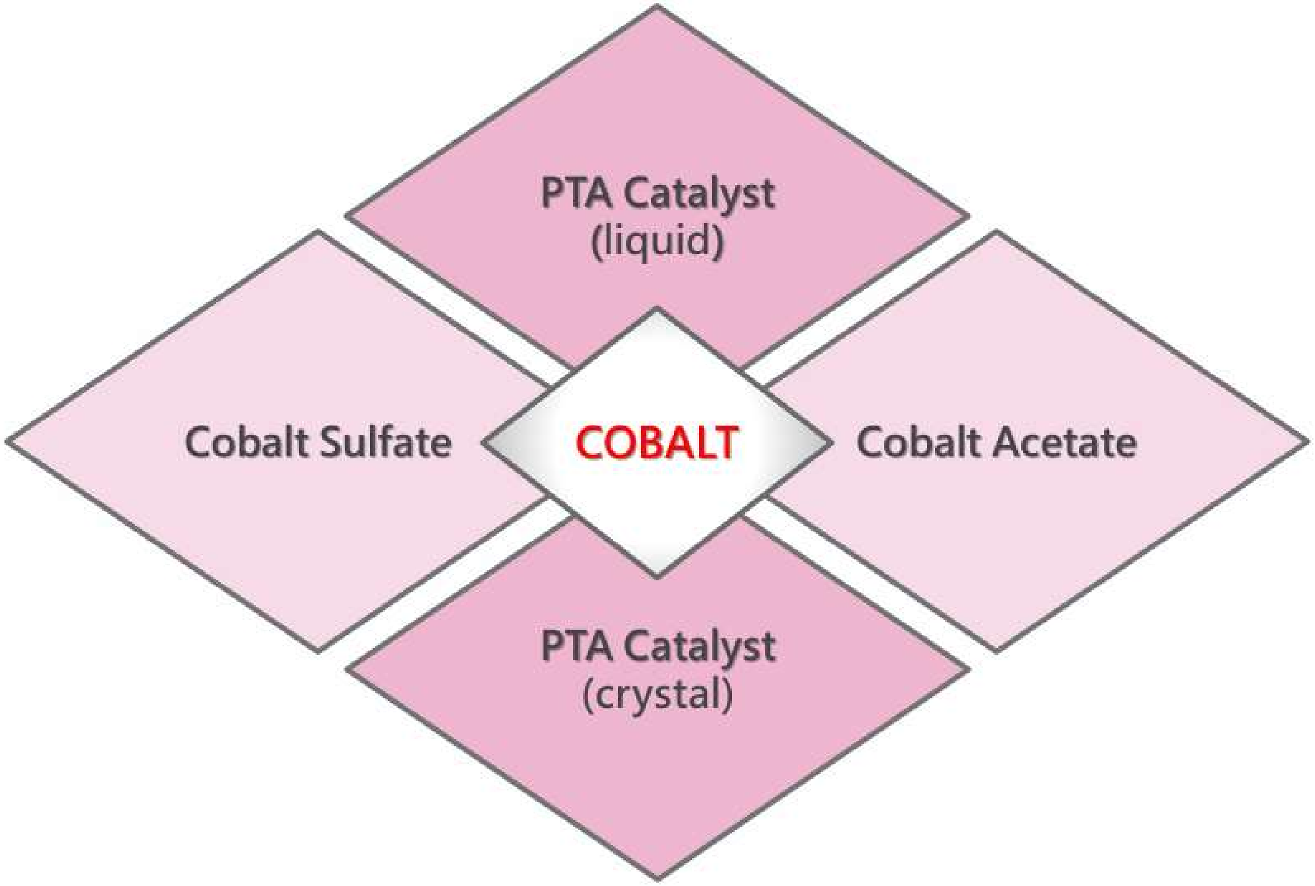
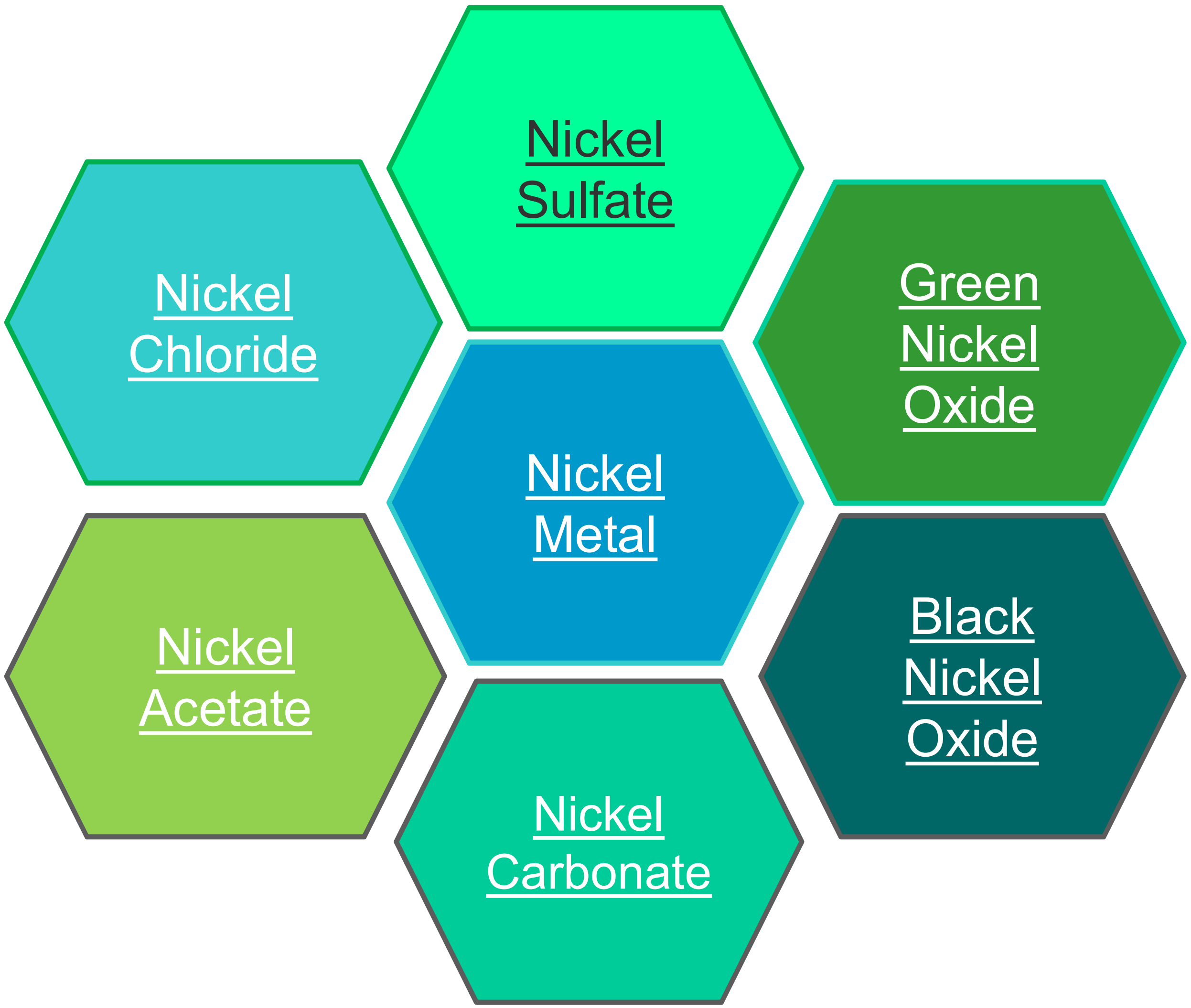
FINANCIAL SITUATION

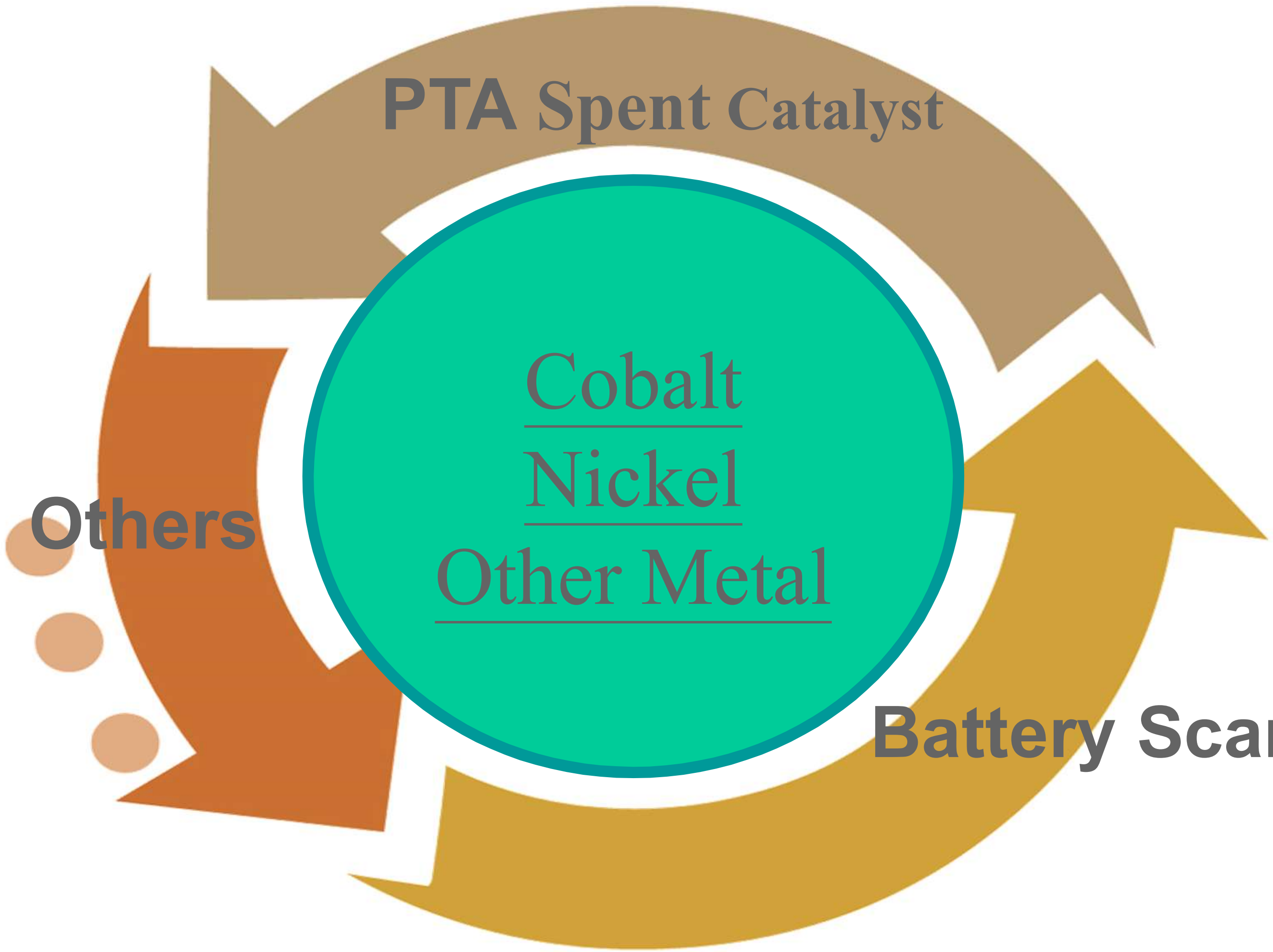
Concentric Diversification

Cobalt-derivatives



Nickel Relative Product




PTA Spent Catalyst
Cobalt
Nickel
Other Metal
Others
Battery Scarp

Mechema's Capabilities in EV Battery Materials

RAW MATERIALS → CHMICALS SALTS → pCAM → CAM → Cell → Final Application → Recycling

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MECHEMA

COBALT

NICKEL

NS

CS

pCAM

CAM

MECHEMA RECOVERY

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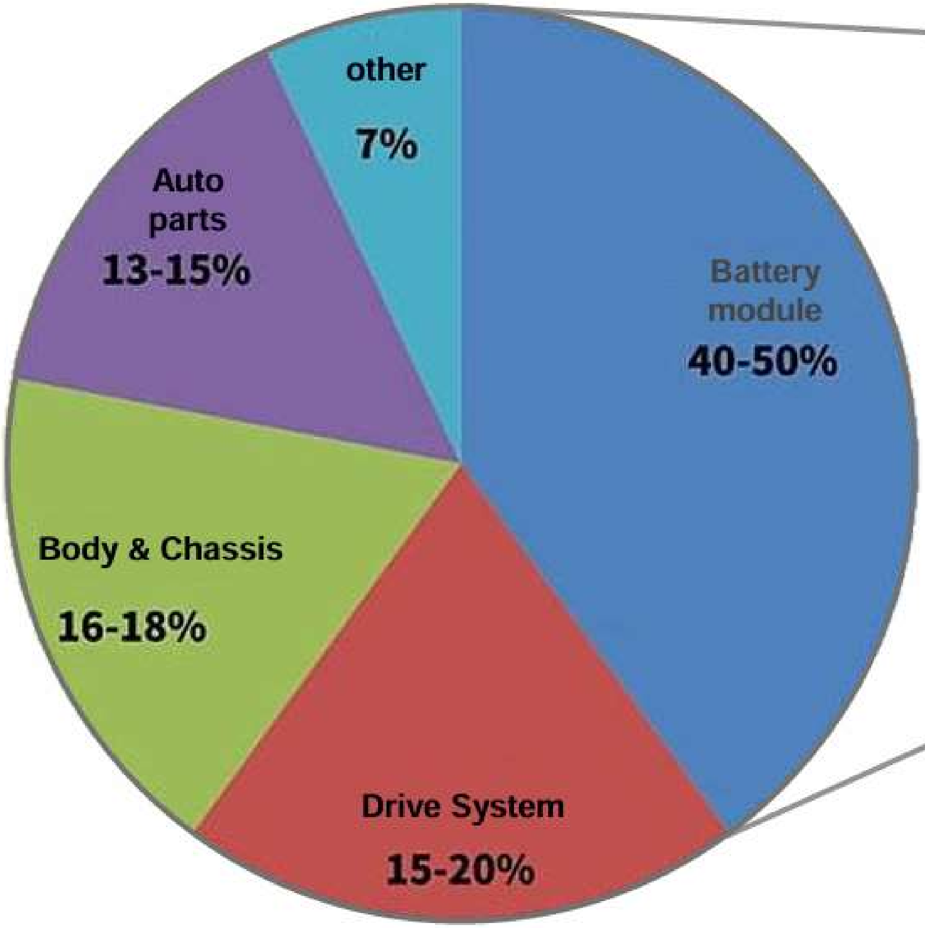
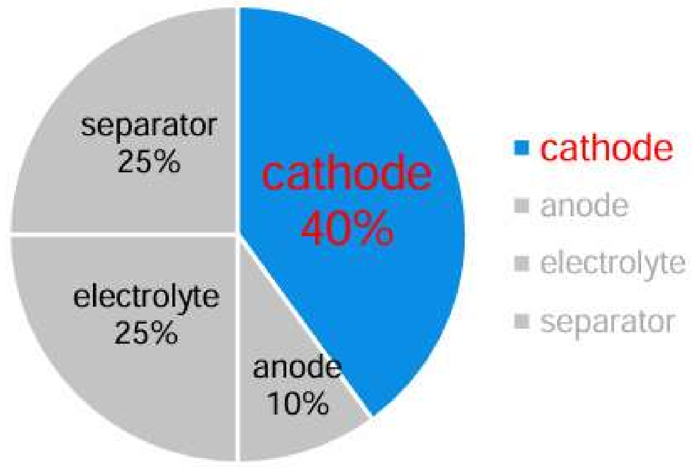
Materials Provider of Battery Cathode





CONSOLIDATED BALANCE SHEET

NTD / $ Thousand	2025/09/30	2024/12/31	2024/09/30
TOTAL ASSETS	**2,167,280**	**1,900,604**	**1,699,455**
Cash and Bank Deposit	414,923	466,188	398,662
Notes/Accounts Receivables	455,681	398,923	414,431
Inventories	570,002	337,840	244,170
Property, Plant, Equipment	436,721	387,536	381,838
TOTAL LIABILITIES	**843,037**	**589,205**	**457,211**
Short-term Borrowings	613,896	481,347	319,016
Notes/Accounts Payables	128,803	32,600	41,491
TOTAL SHAREHOLDERS' EQUITY	**1,250,368**	**1,311,399**	**1,278,603**
Book value per share	16.67	17.49	17.05

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CONSOLIDATED INCOME STATEMENTS

NTD / $ Thousand

	2025Q1~Q3		2024Q1~Q3		YOY Growth	
	Amount	%	**Amount**	%	**Amount**	**YOY**%
Revenue	2,012,544	100	1,607,260	100	405,284	25%
Gross Profit	330,571	15	323,013	21	7,558	2%
Operating Profit	207,789	10	209,365	15	- 1576	-1%
Non-Operating Profit	- 347		6,646	1	- 6,299	-95%
Income before Tax	208,136	10	216,011	16	- 7,875	
Net Income	157,826	8	198,465	15	- 40,639	
EPS(元)	2.1		2.65		-0.55	
ROA(%)	7.90		11.73		-3.83	
ROE(%)	12.62		15.52		-2.9	

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PRODUCT &
MARKET OVERVIEW

Main Products

◆ **PTA Oxidation Catalyst**

Cobalt Acetate (Can also be used for PET toner) Manganese Acetate/ Cobalt Manganese Bromide Catalyst

◆ **Battery Material**

Cobalt Sulfate / Nickel Sulfate

◆ **Metal Refinery**

Recycling of Catalytic Waste now. Plan to Recycling of Battery Material.

◆ **Recovery Project On-Site**

For PTA customers, we provide two sets of patented recycling processes

◆ **Others**

ODM of Special Chemical

Main Product Application

	Application	**Products**
 PTA	Catalyst for oxidation reaction in PTA process	  Clothing, PET bottles, tires, curtains
 Battery materials	Magnetic materials and lithium batteries in industry	  Electric cars, tools, 3C products

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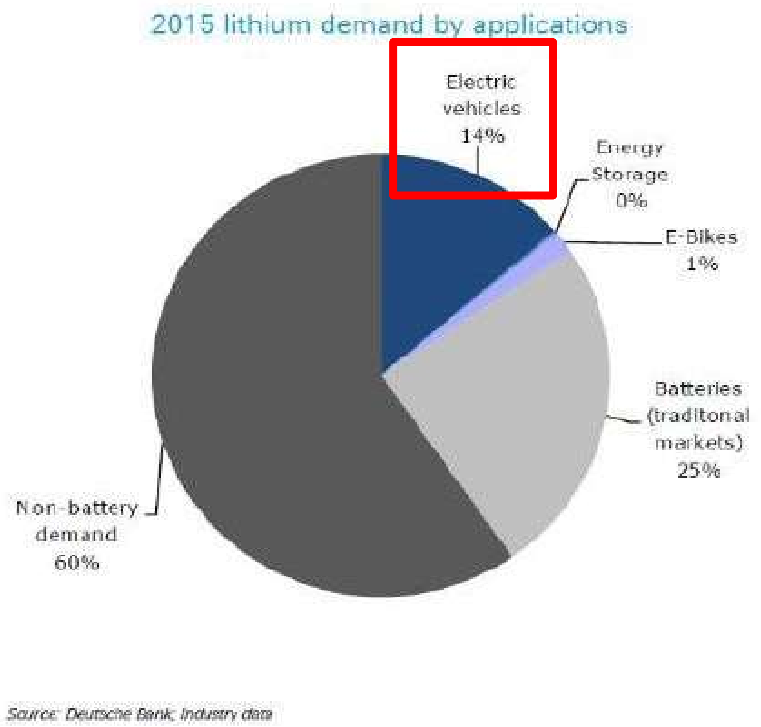
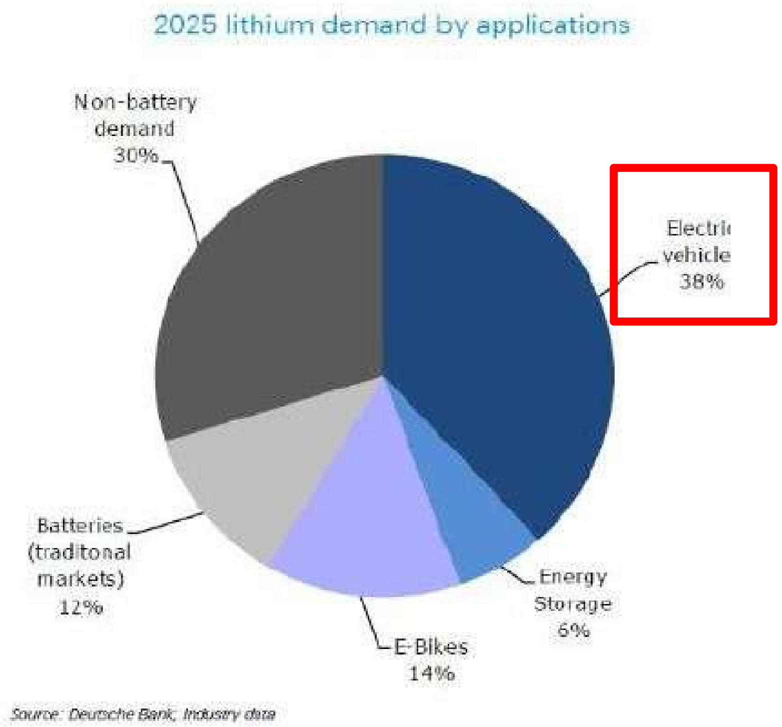
Lithium Demand by Application

I. Primary Applications: Power Tools, EV Batteries, etc.
II. Growth Overview of Lithium Applications:





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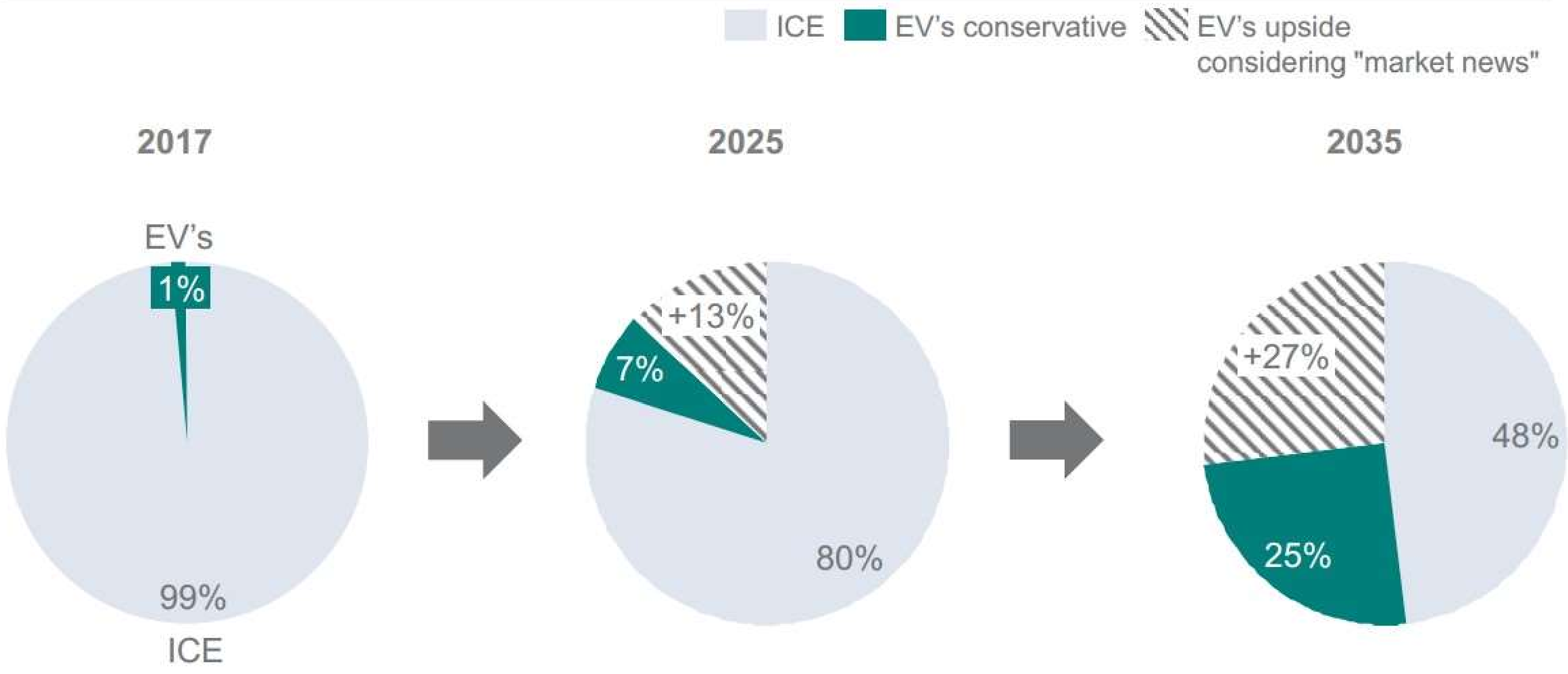
Electric Vehicle Trend

Market Share of Electric Passenger Vehicles (Battery Electric and Plug-in Hybrids only)



資料來源：網路資料

recycling market

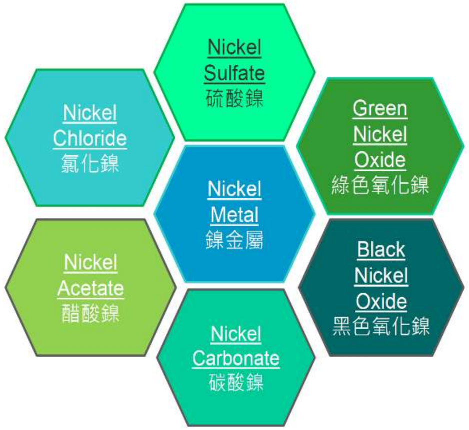
1、Lithium batteries contain many valuable metal resources, including cobalt, lithium, nickel, manganese, copper and other resources

2、Research firm MarketsandMarkets estimates that the global lithium battery recycling market size is expected to be US$3.6 billion in 2020 and will increase to US$10.7 billion in 2030, with an annual growth rate of approximately 19.4%.

3、The lifespan of lithium batteries is about 9 years, and a large-scale battery retirement wave is expected in the next 5 years.

Operational Outlook

Factory expansion plan



1. Overseas factory international layout expansion assessment
2. Cobalt and nickel chemical product expansion plan
3. AI-based ESG recycling process

Operational Progress

- Obtained approval from Invest Taiwan for the Action Plan for Welcoming Overseas Taiwanese Businesses to Return to Invest in Taiwan.
- International expansion and deployment of overseas facilities are proceeding according to plan.

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Thank you !